



Costpoint Business Intelligence AKA CER

- Day 1: Reporting and Development
 - Basic Navigation and User Experience
 - Introduction to Report Studio
 - Report Prompts, Filters and Formatting
 - Report level Calculations
 - Creating report Headers and Footers
 - Understanding Queries and Query Joins
 - Embedded SQL Queries
 - Drill Through Reports
 - Using Report Functions
 - ERD location and reference use

- Day 2: Administration and Security
 - Administration
 - Cloud Admin limitations
 - Tips & Tricks
 - Hiding packages and folders while allowing run reports
 - Content Administration
 - Initial report migration
 - Access to Framework Manager access Cloud
 - up AD for Cloud ID
 - 2FA Access
 - Access to Admin console
 - Limited in Cloud
 - Features for on-premise
 - Content Manager
 - Scheduling
 - Security
 - Dispatchers & Services / Advanced properties
 - Data Sources
 - Security
 - Overview of CER/CAP security
 - CAP vs. previous standard AD security
 - Standard CER groups and permissions
 - Default folder permissions
 - Assigning folder permissions to new or imported objects
 - Creating custom groups
 - Review CER security spreadsheet
 - Object and Capability permissions
 - Standard access requirements
 - Content migrations and assigning security
 - Migrating framework model security